

This summer I interned at TBH Global Asset Management, a financial investment, fee-based firm in Nashville, Tennessee. TBH provides financial planning, management of assets, and retirement planning services, which accounts for much of the firm's success. This summer was an amazing experience for me as I was given the opportunity to work alongside very knowledgeable financial advisors. During my seven weeks at TBH, I was exposed to activities that gave me an insight into the investment management sector. This experience has provided me with many valuable skills that I know will be useful in my future profession.

As an investment management intern, my responsibilities began by learning great financial concepts and terminology used on a daily basis. I was also involved with evaluating investment policy statements which allowed advisors to manage their clients' assets. Additionally, I was in charge of maintaining an updated information database of funds and clients using Morningstar software. Furthermore, I participated in numerous client meetings and observed investment policy strategies utilized by the firm's portfolio managers. I was also given the opportunity to sit in on conference calls of leading financial firms that discussed the current trends of the financial market. Moreover, I handled administrative aspects such as setting up client meeting, creating advisory documents, and building relationship with salesmen and clients. On few occasions, I was asked to work as an assistant of TBH and make sure that each financial advisor's schedules were up to date and all of the necessary client paperwork was completed.

This internship familiarized me with financial instruments such as stocks, mutual funds, exchange traded funds, and bonds. By the end of my seven weeks I was able to proficiently understand the financial market and the many aspects associated with it. Overall, I believe the responsibilities given throughout my internship have helped shape my future goals in term of the profession that I would like to pursue. TBH has provided me with an experience of working in a business-enhanced and a fast-paced environment from which I can add onto my college experiences and bridge the gap into the business world.